



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 0.36% on the week, led by a decrease of 5.10% in the Information Technology sector.
- Canada's unemployment rate fell to the lowest level since 1976, as the economy added 72,500 jobs in March, following a gain of 337,000 in February, according to the latest report from Statistics Canada. As a result, the jobless rate fell to 5.3%, down from 5.5% in February.

## United States

- The S&P/500 Composite decreased 1.27% on the week.
- The University of Michigan Survey of Consumers finds more consumers mentioning reduced living standards due to rising inflation than at any other time in the survey's history except during the two worst recessions in the past 50 years: from March 1979 to April 1981 and from May to October 2008

Source: Morningstar

## MARKET INDICATORS & TRENDS

April 8, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	21,874.35	-0.07%	3.07%	21.74%	2.17%
S&P 500	4,488.28	-0.93%	-5.83%	26.89%	16.26%
MSCI EAFE	2,139.56	-1.93%	-8.41%	8.78%	5.43%
MSCI World	3,012.19	-1.34%	-6.79%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7954	-0.51%	0.53%	0.70%	2.03%
Euro	\$1.0877	-1.72%	-4.34%	-6.92%	8.95%
Gold	\$1,941.60	-0.39%	6.18%	-3.51%	24.42%
Oil – WTI	\$98.26	-2.01%	30.65%	55.01%	-20.54%
Gas	\$6.28	11.27%	68.31%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,090.60	-1.51%	-8.38%	-2.53%	8.68%
FTSE/TMX Short Term	738.00	-0.42%	-3.38%	-0.93%	5.28%
FTSE/TMX Mid Term	1,186.90	-1.44%	-8.18%	-2.69%	10.08%
FTSE/TMX Long Term	1,762.70	-2.97%	-14.35%	-4.52%	11.90%

## S&P/TSX SECTOR PERFORMANCE

(As at April 8, 2022)

Sector	MTD	YTD
Financials	-1.28%	0.09%
Energy	4.05%	41.69%
Materials	2.51%	22.66%
Industrials	-4.82%	-1.53%
Consumer Discretionary	-0.76%	-8.73%
Telecom Services	4.38%	13.03%
Info Tech	-4.30%	-24.11%
Consumer Staples	2.42%	7.43%
Utilities	3.10%	7.18%
Health Care	-5.55%	-11.05%

## UP AND DOWN

Canada		
Overnight	0.50%	▼
Bank of Canada	0.75%	▼
Prime Rate	2.70%	▼

United States		
Fed Fund Rates	0.50%	▼
Discount Rate	0.50%	▼
Prime Rate	3.50%	▼

Next Bank of Canada meeting: April 13, 2022  
Next US Federal Reserve meeting: May 4, 2022

## SAVING ACCOUNTS

(Interest Rates as of April 11, 2022)

	Description	Rate
Equitable Bank	EQB1000	0.55% (A)
Equitable Bank	EQB1001	0.70% (F)
ADS ISA Account (Hollis)	DYN5000	0.90% (A)
ADS ISA Account (Hollis)	DYN5004	1.00% (F)
Manulife Bank ISA	MIP510	0.35% (A)
Manulife Bank ISA	MIP610	0.60% (F)
Renaissance HISA	ATL5000	0.45% (A)
Renaissance HISA	ATL5001	0.70% (F)

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