



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 0.49% on the week, led by a decrease of 6.26% in the Energy Sector.
- Food inflation is expected to rise by between 2.5% and 4.5% next year in all food categories, according to the 14th edition of Canada's Food Price Report 2024, released on Dec. 7 by researchers at Dalhousie University, University of Guelph, University of Saskatchewan and University of British Columbia.

## United States

- The S&P/500 Composite increased 0.21% on the week.
- According to the Labor Department, U.S. employers added 199,000 jobs in November as the unemployment rate dropped from 3.9% to 3.7%. Of interest November's job gains reflected the return to work 40,000 formerly striking auto workers and actors, who were not at work in October but returned in November.

## MARKET INDICATORS & TRENDS

December 8, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,331.54	0.47%	4.88%	-8.66%	21.74%
S&P 500	4,604.37	0.80%	19.92%	-19.44%	26.89%
NASDAQ	14,403.97	1.25%	37.62%	-33.10%	20.36%
MSCI EAFE	2,138.43	0.64%	10.01%	-16.79%	8.78%
MSCI World	3,047.21	0.78%	17.08%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7362	-0.16%	-0.22%	-6.75%	0.70%
Euro	\$1.0763	-1.15%	0.54%	-5.85%	-6.92%
Gold	\$1,998.30	-1.95%	9.42%	-0.13%	-3.51%
Oil – WTI	\$71.23	-6.23%	-11.25%	6.71%	55.01%
Gas	\$2.58	-7.89%	-42.32%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,099.80	1.43%	4.63%	-11.41%	-2.53%
FTSE/TMX Short Term	761.60	0.44%	3.91%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,203.30	1.36%	3.78%	-10.06%	-2.69%
FTSE/TMX Long Term	1,711.60	2.97%	6.29%	-21.23%	-4.52%

## UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: December 6, 2023

Next US Federal Reserve meeting: December 12, 2023

## S&P/TX SECTOR PERFORMANCE

(As at December 8, 2023)

Sector	MTD	YTD
Financials	1.66%	3.04%
Energy	-6.11%	-0.89%
Materials	-1.82%	-6.14%
Industrials	1.65%	5.93%
Consumer Discretionary	1.35%	7.19%
Telecom Services	4.09%	-5.23%
Info Tech	2.10%	53.32%
Consumer Staples	1.87%	3.97%
Utilities	2.68%	-6.37%
Health Care	2.66%	11.17%

## SAVING ACCOUNTS

Interest Rates as of December 11, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Hollis)	DYN5000	4.75% (A)
ADS ISA Account (Hollis)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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