



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 3.92% on the week, led by a decrease of 7.09% in the Health Care sector.
- Employment in Canada rose slightly in February, as Statistics Canada indicated that the economy added 22,000 jobs, with the bulk of job gains coming in health care, social assistance, public administration and utilities sectors. Meanwhile, jobs were lost in business, building and other support services.

United States

- The S&P/500 Composite decreased 4.55% over the week.
- The US added 311,000 jobs in February, according to the Commerce Department, as average hourly earnings rose 0.2%, the smallest month-over-month increase in a year.

Source: Morningstar

MARKET INDICATORS & TRENDS

March 10, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,774.92	-2.21%	2.01%	-8.66%	21.74%
S&P 500	3,861.59	-2.73%	0.58%	-19.44%	26.89%
NASDAQ	11,138.89	-2.76%	6.42%	-33.10%	20.36%
MSCI EAFE	2,052.22	-0.07%	5.57%	-16.79%	8.78%
MSCI World	2,657.41	-2.11%	2.10%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7230	-1.34%	-2.01%	-6.75%	0.70%
Euro	\$1.0643	0.63%	-0.58%	-5.85%	-6.92%
Gold	\$1,867.20	1.66%	2.25%	-0.13%	-3.51%
Oil – WTI	\$76.68	-0.48%	-4.46%	6.71%	55.01%
Gas	\$2.43	-11.54%	-45.70%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,086.20	2.28%	3.34%	-11.41%	-2.53%
FTSE/TMX Short Term	743.60	0.85%	1.46%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,194.50	2.33%	3.02%	-10.06%	-2.69%
FTSE/TMX Long Term	1,714.00	4.29%	6.44%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.50%	▲
Bank of Canada	4.75%	▲
Prime Rate	6.70%	▲

United States		
Fed Fund Rates	4.75%	▲
Discount Rate	4.75%	▲
Prime Rate	7.75%	▲

Next Bank of Canada meeting: April 12, 2023

Next US Federal Reserve meeting: March 23, 2023

S&P/TSX SECTOR PERFORMANCE

(As at March 10, 2023)

Sector	MTD	YTD
Financials	-4.93%	1.87%
Energy	0.62%	-0.42%
Materials	-1.59%	-0.65%
Industrials	-0.30%	4.24%
Consumer Discretionary	-3.69%	0.15%
Telecom Services	-2.64%	-0.24%
Info Tech	0.29%	12.84%
Consumer Staples	-3.35%	-1.12%
Utilities	-0.53%	0.00%
Health Care	-8.44%	3.96%

SAVING ACCOUNTS

(Interest Rates as of March 13, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.35% (A)
ADS ISA Account (Hollis)	DYN5004	4.50% (F)
Home Trust HISA	HOM100	4.20% (A)
Home Trust HISA	HOM101	4.45% (F)
Renaissance HISA	ATL5000	4.05% (A)
Renaissance HISA	ATL5001	4.20% (F)

This material is general in nature and factual only, it does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources; however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management Inc. (WWM) is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities, which are affiliated (WWM group of companies). To learn more about WWM group of companies please visit www.worldsourcewealth.com.