



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 1.96% on the week, led by a decrease of 11.91% in the Energy sector.
- The Canadian Real Estate Association (CREA) indicated that Canadian home sales in February 2023 were down 40%, on an annual basis, despite monthly sales increasing 2.3% during the month and with the average national sale price of \$662,437, down 18.9% from the all-time high in February 2022.

United States

- The S&P/500 Composite increased 1.43% on the week.
- US consumer price increased 0.4% in February and is now up 6% over the past 12 months.

Source: Morningstar

MARKET INDICATORS & TRENDS

| March 17, 2023 | Index | MTD | YTD | 2022 | 2021 |
|--------------------------|------------|---------|---------|---------|--------|
| S&P/TSX | 19,387.72 | -4.12% | 0.01% | -8.66% | 21.74% |
| S&P 500 | 3,916.64 | -1.35% | 2.01% | -19.44% | 26.89% |
| NASDAQ | 11,630.51 | 1.53% | 11.12% | -33.10% | 20.36% |
| MSCI EAFE | 1,986.73 | -3.26% | 2.20% | -16.79% | 8.78% |
| MSCI World | 2,656.19 | -2.15% | 2.06% | -19.46% | 20.14% |
| | Index | MTD | YTD | 2022 | 2021 |
| CAD | \$0.7283 | -0.61% | -1.29% | -6.75% | 0.70% |
| Euro | \$1.0670 | 0.89% | -0.33% | -5.85% | -6.92% |
| Gold | \$1,973.50 | 7.45% | 8.07% | -0.13% | -3.51% |
| Oil – WTI | \$66.74 | -13.38% | -16.85% | 6.71% | 55.01% |
| Gas | \$2.34 | -14.89% | -47.75% | 19.97% | 46.91% |
| | Index | MTD | YTD | 2022 | 2021 |
| FTSE/TMX Canada Universe | 1,094.20 | 3.03% | 4.10% | -11.41% | -2.53% |
| FTSE/TMX Short Term | 748.90 | 1.57% | 2.18% | -3.93% | -0.93% |
| FTSE/TMX Mid Term | 1,212.70 | 3.89% | 4.59% | -10.06% | -2.69% |
| FTSE/TMX Long Term | 1,715.40 | 4.37% | 6.53% | -21.23% | -4.52% |

UP AND DOWN

| Canada | | |
|----------------|-------|---|
| Overnight | 4.50% | ▲ |
| Bank of Canada | 4.75% | ▲ |
| Prime Rate | 6.70% | ▲ |

| United States | | |
|----------------|-------|---|
| Fed Fund Rates | 4.75% | ▲ |
| Discount Rate | 4.75% | ▲ |
| Prime Rate | 7.75% | ▲ |

Next Bank of Canada meeting: April 12, 2023

Next US Federal Reserve meeting: March 23, 2023

S&P/TSX SECTOR PERFORMANCE

(As at March 17, 2023)

| Sector | MTD | YTD |
|------------------------|---------|---------|
| Financials | -9.07% | -2.56% |
| Energy | -11.37% | -12.29% |
| Materials | 3.14% | 4.13% |
| Industrials | 0.25% | 4.81% |
| Consumer Discretionary | -4.99% | -1.19% |
| Telecom Services | -2.44% | -0.03% |
| Info Tech | 3.68% | 16.66% |
| Consumer Staples | -3.65% | -1.43% |
| Utilities | 3.14% | 3.69% |
| Health Care | -9.93% | 2.27% |

SAVING ACCOUNTS

(Interest rates as of March 20, 2023)

| | Description | Rate |
|--------------------------|-------------|-----------|
| Equitable Bank | EQB1000 | 4.20% (A) |
| Equitable Bank | EQB1001 | 4.35% (F) |
| ADS ISA Account (Hollis) | DYN5000 | 4.35% (A) |
| ADS ISA Account (Hollis) | DYN5004 | 4.50% (F) |
| Home Trust HISA | HOM100 | 4.20% (A) |
| Home Trust HISA | HOM101 | 4.45% (F) |
| Renaissance HISA | ATL5000 | 4.05% (A) |
| Renaissance HISA | ATL5001 | 4.20% (F) |

This material is general in nature and factual only, it does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources; however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities, which are affiliated (Worldsource Group of Companies Inc.). To learn more about Worldsource Group of Companies Inc. please visit www.worldsourcewealth.com.