



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 0.10% on the week led by a 2.78% decrease in the Information Technology sector.
- According to Statistics Canada the Canadian economy added about 100 positions in December, while the unemployment rate held steady at 5.8%. Despite the slight increase in jobs wage growth for permanent employees accelerated to 5.7% on the month the strongest pace since January 2021.

## United States

- The S&P/500 Composite decreased 1.52% on the week.
- According to the Labor Department US employers added 216,000 jobs in December leaving the unemployment rate was unchanged at 3.7%.

Source: Morningstar

## MARKET INDICATORS & TRENDS

January 5, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	20,937.55	-0.10%	-0.10%	8.12%	-8.66%
S&P 500	4,697.24	-1.52%	-1.52%	24.23%	-19.44%
NASDAQ	14,524.07	-3.25%	-3.25%	43.42%	-33.10%
MSCI EAFE	2,207.74	-1.27%	-1.27%	15.03%	-16.79%
MSCI World	3,120.55	-1.53%	-1.53%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7484	-0.89%	-0.89%	2.34%	-6.75%
Euro	\$1.0943	-0.87%	-0.87%	3.12%	-5.85%
Gold	1,107.90	-1.21%	-1.21%	13.45%	-0.13%
Oil – WTI	766.60	-0.42%	-0.42%	-10.73%	6.71%
Gas	1,217.60	-1.06%	-1.06%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,107.90	-1.21%	-1.21%	6.70%	-11.41%
FTSE/TMX Short Term	766.60	-0.42%	-0.42%	5.03%	-3.93%
FTSE/TMX Mid Term	1,217.60	-1.06%	-1.06%	6.14%	-10.06%
FTSE/TMX Long Term	1,719.00	-2.52%	-2.52%	9.51%	-21.23%

## UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: January 24, 2024

Next US Federal Reserve meeting: January 30, 2024

## S&P/TX SECTOR PERFORMANCE

(As at January 5, 2024)

Sector	MTD	YTD
Financials	-0.37%	-0.37%
Energy	3.19%	3.19%
Materials	-1.56%	-1.56%
Industrials	-0.46%	-0.46%
Consumer Discretionary	-2.26%	-2.26%
Telecom Services	1.97%	1.97%
Info Tech	-2.78%	-2.78%
Consumer Staples	-0.29%	-0.29%
Utilities	0.25%	0.25%
Health Care	1.18%	1.18%

## SAVING ACCOUNTS

Interest Rates as of January 8, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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